



Press Release

RESULTS OF THE SQUEEZE-OUT OF THE MANDATORY PUBLIC TAKEOVER BID ON SABCA BY BLUEBERRY - DELISTING

Brussels, 12.08.2020. The acceptance period of the squeeze-out of the mandatory public takeover bid by Blueberry BV/SRL on Société Anonyme Belge de Constructions Aéronautiques NV/SA, ended on 7 August 2020. The shares have been delisted and Blueberry BV will acquire all shares.

Results of the acceptance period of the squeeze-out

The acceptance period of the squeeze-out was opened on 16 July 2020 and ended on 7 August 2020. During the squeeze-out, 15,569 shares in Société Anonyme Belge de Constructions Aéronautiques NV/SA (the “**Target Company**” or “**SABCA**”), representing 0.65% of the shares in the Target Company, were tendered to Blueberry BV/SRL (“**Blueberry**”).

All shares not tendered in the squeeze-out are deemed to have been automatically transferred to Blueberry, with consignment of the necessary funds for the payment of the bid price at the Deposit and Consignment Office.

As such, Blueberry will acquire all shares in SABCA.

The payment date of the squeeze-out is scheduled for 17 August 2020.

Delisting

With effect as of 10 August 2020, the shares in SABCA, which were admitted to trading on the regulated market of Euronext Brussels, were automatically delisted with application of article 43, section 4 of the royal decree of 27 April 2007 on public takeover bids.

Availability of the prospectus

The prospectus can be obtained free of charge at the counters of BNP Paribas Fortis NV/SA, or by telephone from BNP Paribas Fortis NV/SA on +32 2 433 41 13. The digital versions of the prospectus are also available on the internet at the following websites: www.bnpparibasfortis.be/sparenenbeleggen (Dutch) and www.bnpparibasfortis.be/epargneretplacer (French and the summary of the prospectus in English) and on the websites of the Target Company (www.sabca.be), FPIM of public interest (<http://www.sfpi-fpim.be>) and Sabena Aerospace NV/SA (<https://www.sabena-aerospace.com>). The prospectus is available in Dutch and French. An English translation of the prospectus summary is also available.

The response memorandum drawn up by the board of directors of the Target Company is attached to the prospectus. The response memorandum is available in Dutch and French.

About Blueberry

Blueberry was incorporated on 17 June 2020 by SABENA AEROSPACE and the Federal Holding and Investment Company. The new holding has 4 sites (Zaventem, Haren, Gosselies and Lummen) active in more than 10 countries (Belgium, Luxembourg, Germany, Italy, United States, Morocco, Tanzania, Congo RDC, Congo Brazzaville, Zimbabwe & Mauritania). Together they have more than 1200 employees in Belgium and abroad and a cumulated turnover of 250M€.

The ambition of Blueberry is to create a unique industrial ecosystem in the aerospace industry through the consolidation of Belgian industrial assets, being resilient through diversity and through the development of new sources of value in high technology, critical niche products and services.

Through its subsidiaries, Blueberry is active in the design, development and manufacture of aviation and aerospace equipment. The group offers maintenance services for aircraft and brings solutions to drive the sustainable development of the industry as a whole. In doing so, Blueberry addresses its customers’ business needs from end-to-end.

About SABCA

The SABCA group conducts operations from the three Belgian regions (Brussels Capital Region, Charleroi in Wallonia, and Lummen in Flanders), as well as in Casablanca, Morocco. Today, SABCA benefits from a large palette of expertise, built over its 100 years of experience in designing, manufacturing, maintaining, and upgrading large and complex elements for aircraft and space launchers. Its customers and partners belong to the elite of the aerospace industry. SABCA offers a full range of services



to the civil, space and military aviation markets and recently expanded its activities with commercial Unmanned Autonomous Systems. For different sections of the industry, SABCA works as an integrator of aerospace-grade solutions for the industry. For more information: www.sabca.com

Disclaimer

This press release does not constitute a bid to purchase securities of SABCA nor a solicitation by anyone in any jurisdiction in respect thereof. The public takeover bid was only made on the basis of the prospectus approved by the FSMA. No action was taken to enable a public takeover bid in any jurisdiction, except Belgium. Neither this press release nor any other information in respect of the matters contained herein may be supplied in any jurisdiction where a registration, qualification or any other obligation is in force or would be with regard to the content hereof or thereof. Any failure to comply with these restrictions may constitute a violation of the financial laws and regulations in such jurisdictions. Blueberry and its affiliates explicitly decline any liability for non-compliance with these restrictions by any person.

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